

Summary

Risto Rinne
President & CEO

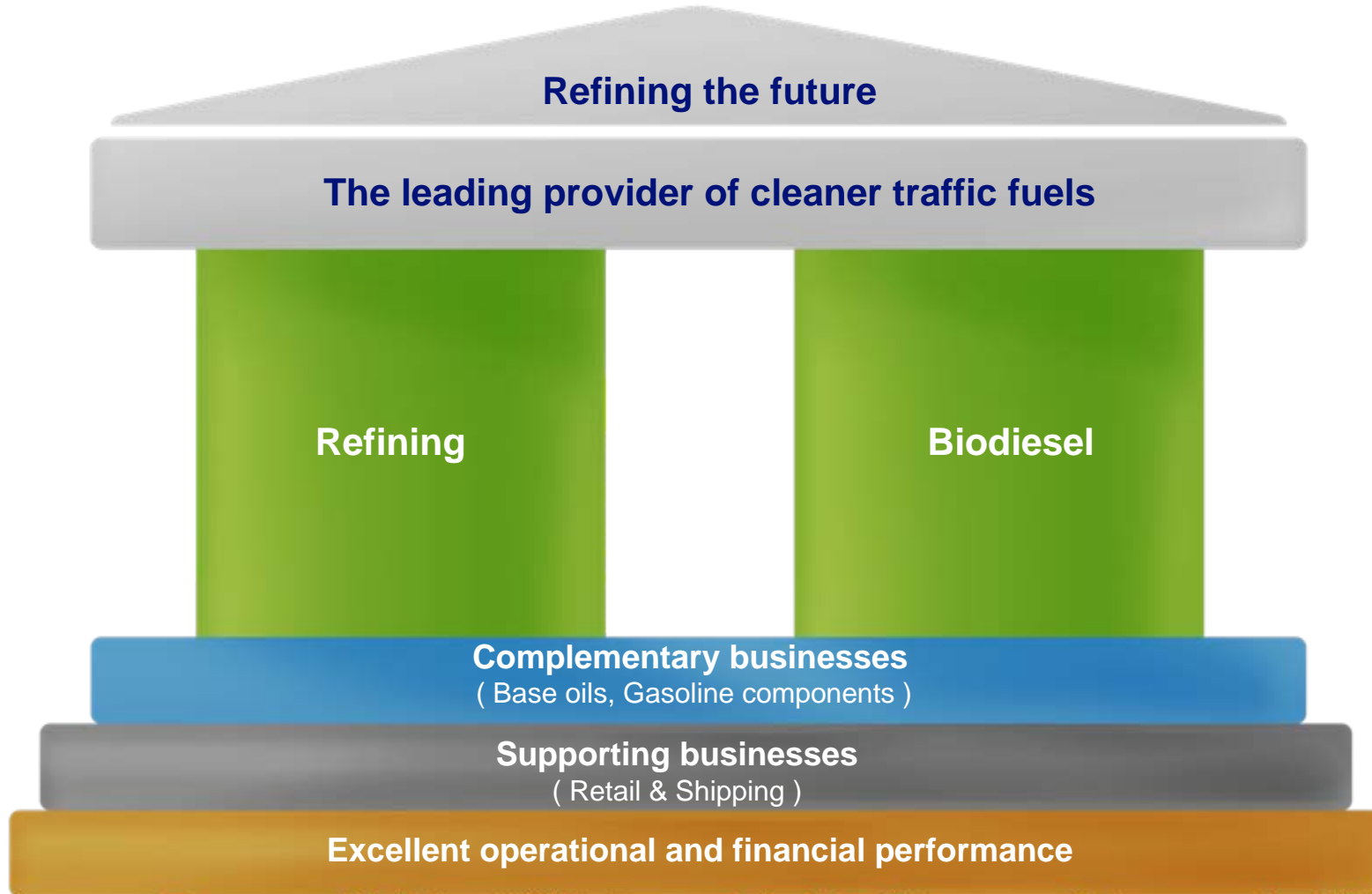
NESTE OIL

refining the future



The leading provider of cleaner traffic fuels

●●● We will build on two growth pillars





Refining

Strong cracking margins supported by structural imbalances create attractive opportunities for complex refineries

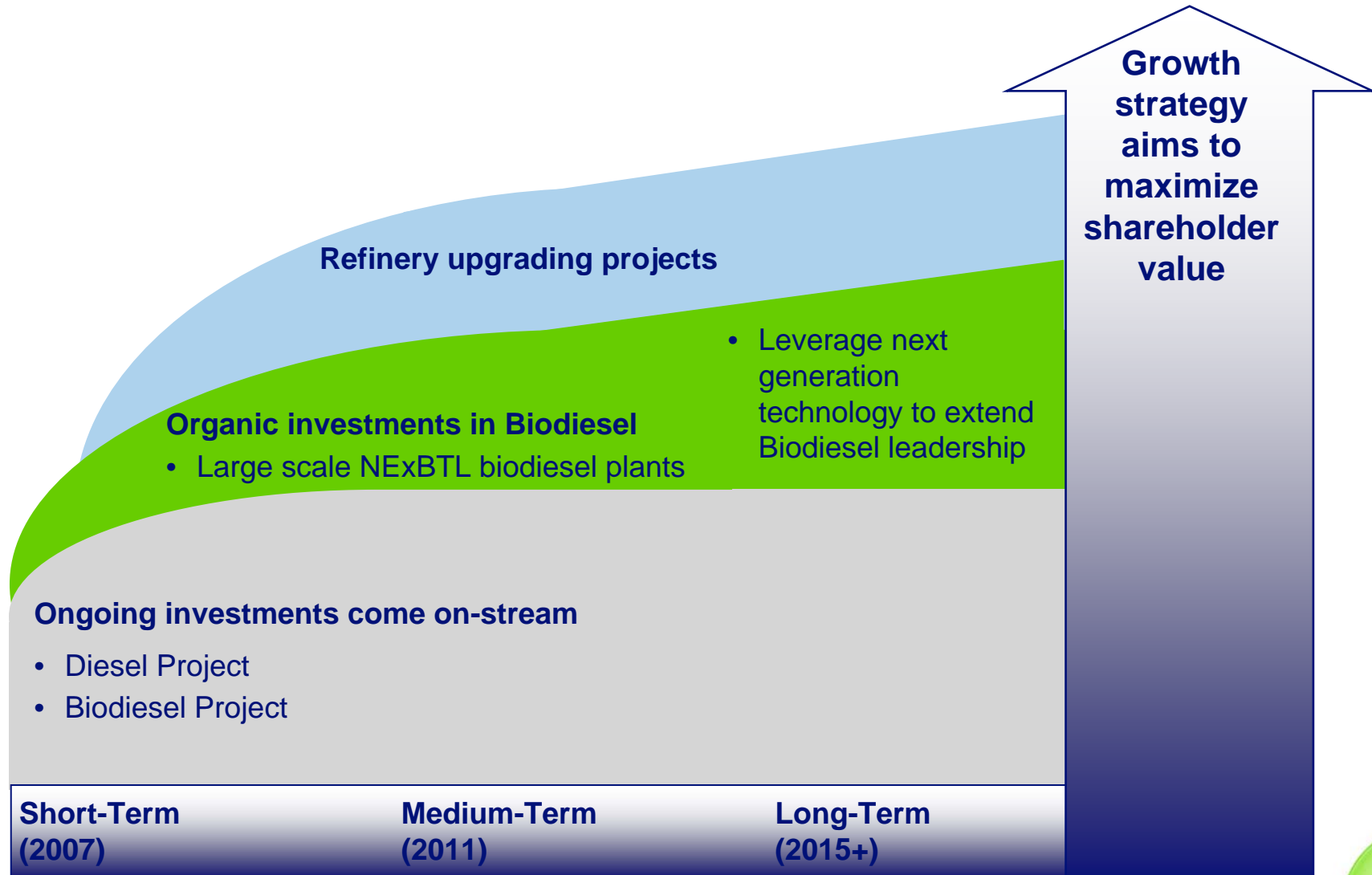


Biodiesel

Significant demand growth for biodiesel with need for advanced producers



●●● We aim to maximize shareholder value



Neste Oil ...

... aims to be the world's leading biodiesel producer

... continues to invest in new conversion capacity at current refineries

... invests several billion euros in growth projects over the next 10 years

... to maximize shareholder value